♀0penTech ▲lliance…

May 5th, 2020

The following features have been added to Release 7 for the INSOMNIAC 20 Series Kiosks.

- Escrow Cash Capabilities
- Unit Type Level Functionality
- Login Help Screens
- Canada Support
- Get CVV on Card Swipe
- Inbound VoIP Calls

Escrow Cash Capabilities

Customer using cash sometimes don't have the exact cash needed to satisfy the amount due or they may have over-paid what was due in other instances.

If a Facility does not accept Partial Payments, then an overage on what is due should not be applied to the next month's rent. We will now send only the amount due to the Property Management System and Escrow the overage cash in a report called Escrow Cash. This will allow the Property Manager to return the cash overage to the customer upon request.

Same applies for cash transaction were not enough was inserted to satisfy the amount due. In this instance the Kiosk will place the cash into the Escrowed Cash report along with details of who placed the cash so the Facility Manager can return the funds to the customer or make arraignments to get the additional amount owed.

Included User Stories for this Functionality:

- > (3536) INSOMNIAC Report: Escrow Cash
- > (439) Able to Escrow over-payment(s) made with cash
- > (5159) Able to update tenant receipt when overpaid cash is escrowed.
- > (440) Escrow partial cash payment attempts when partial payments disabled
- ➤ (5153) Ability to notify manager when Overpaid Cash is escrowed.

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(3536) INSOMNIAC Report: Escrow Cash

Any partial payments or over-payments with cash will show up in the Escrow Cash Report in OpenPortal.

Start Date: 4/7/2020	End Date: 4/8/2020			
Kiosk: QA SiteLink Web K2 Kiosk - 113	37 🖌 Kiosk Facility: QA SiteLink We	eb K2 Kiosk		
[4 4 1 of 1 ▷ ▷]	Find Next 🛃 🔹 🚯			
P OpenTech Alliance…	INSOMNIAC Esc	rowed Cash	INSOMNIA The Self Storage Kin	Kiosk -
Generated On: 4/24/2020 7:38:18 AM				
	K2 Kiosk - 1137			
	Kiosk Facility - QA SiteLin	k Web K2 Kiosk		
	Generated by SSI	RS User		
	-			
🛚 QA SiteLink Web K2 Kiosk - 1137	Kiosk Facility	Date	Account Number	Amount
	QA SiteLink Web K2 Kiosk	4/8/2020 9:54:35 PM	113263	\$42.43
	QA SiteLink Web K2 Kiosk	4/8/2020 9:46:35 PM	115672	\$85.50
	OA Sitel ink Web K2 Kiosk	4/8/2020 6:10:16 PM	115664	\$51.25
	QA SiteLink Web K2 Kiosk	4/8/2020 6:03:27 PM	115660	\$254.00
	QA SiteLink Web K2 Kiosk QA SiteLink Web K2 Kiosk	4/8/2020 6:03:27 PM 4/8/2020 5:45:50 PM	115660 112675	\$254.00 \$8.57
	QA SiteLink Web K2 Kiosk QA SiteLink Web K2 Kiosk QA SiteLink Web K2 Kiosk	4/8/2020 6:03:27 PM 4/8/2020 5:45:50 PM 4/8/2020 4:24:32 PM	115660 112675 115650	\$254.00 \$8.57 \$4.00
	QA SiteLink Web K2 Kiosk QA SiteLink Web K2 Kiosk QA SiteLink Web K2 Kiosk QA SiteLink Web K2 Kiosk	4/8/2020 6:03:27 PM 4/8/2020 5:45:50 PM 4/8/2020 4:24:32 PM 4/8/2020 3:38:06 PM	115660 112675 115650 *pp*	\$254.00 \$8.57 \$4.00 \$200.00
	QA SiteLink Web K2 Kiosk QA SiteLink Web K2 Kiosk QA SiteLink Web K2 Kiosk QA SiteLink Web K2 Kiosk QA SiteLink Web K2 Kiosk	4/8/2020 6:03:27 PM 4/8/2020 5:45:50 PM 4/8/2020 4:24:32 PM 4/8/2020 3:38:06 PM 4/8/2020 3:01:48 PM	115660 112675 115650 *pp* *pp*	\$254.00 \$8.57 \$4.00 \$200.00 \$30.00
	QA SiteLink Web K2 Kiosk QA SiteLink Web K2 Kiosk	4/8/2020 6:03:27 PM 4/8/2020 5:45:50 PM 4/8/2020 4:24:32 PM 4/8/2020 3:38:06 PM 4/8/2020 3:01:48 PM 4/7/2020 5:53:58 PM	115660 112675 115650 *pp* *pp* 114019	\$254.00 \$8.57 \$4.00 \$200.00 \$30.00 \$222.50
	QA SiteLink Web K2 Kiosk QA SiteLink Web K2 Kiosk	4/8/2020 6:03:27 PM 4/8/2020 5:45:50 PM 4/8/2020 4:24:32 PM 4/8/2020 3:38:06 PM 4/8/2020 3:01:48 PM 4/7/2020 5:53:58 PM 4/7/2020 5:48:56 PM	115660 112675 115650 *pp* *pp* 114019 115571	\$254.00 \$8.57 \$4.00 \$200.00 \$30.00 \$222.50 \$64.50
	QA SiteLink Web K2 Kiosk QA SiteLink Web K2 Kiosk	4/8/2020 6:03:27 PM 4/8/2020 5:45:50 PM 4/8/2020 4:24:32 PM 4/8/2020 3:38:06 PM 4/8/2020 3:01:48 PM 4/7/2020 5:53:58 PM 4/7/2020 5:48:56 PM 4/7/2020 5:42:02 PM	115660 112675 115650 *pp* *pp* 114019 115571 113228	\$254.00 \$8.57 \$4.00 \$200.00 \$30.00 \$222.50 \$64.50 \$90.75
	QA SiteLink Web K2 Kiosk QA SiteLink Web K2 Kiosk	4/8/2020 6:03:27 PM 4/8/2020 5:45:50 PM 4/8/2020 4:24:32 PM 4/8/2020 3:38:06 PM 4/8/2020 3:01:48 PM 4/7/2020 5:53:58 PM 4/7/2020 5:48:56 PM 4/7/2020 5:42:02 PM 4/7/2020 5:05:23 PM	115660 112675 115650 *pp* *pp* 114019 115571 113228 107897	\$254.00 \$8.57 \$4.00 \$200.00 \$30.00 \$222.50 \$64.50 \$90.75 \$170.00
	QA SiteLink Web K2 Kiosk QA SiteLink Web K2 Kiosk	4/8/2020 6:03:27 PM 4/8/2020 5:45:50 PM 4/8/2020 4:24:32 PM 4/8/2020 3:38:06 PM 4/8/2020 3:01:48 PM 4/7/2020 5:53:58 PM 4/7/2020 5:48:56 PM 4/7/2020 5:42:02 PM 4/7/2020 5:05:23 PM 4/7/2020 4:51:10 PM	115660 112675 115650 *pp* *pp* 114019 115571 113228 107897 115567	\$254.00 \$8.57 \$4.00 \$200.00 \$30.00 \$222.50 \$64.50 \$90.75 \$170.00 \$90.75

Image 1



(439) Able to Escrow over-payment(s) made with cash

When over-payments are made in cash and Escrow Cash is enabled, only the amount due will process through the PMS and the cash overage will be shown in the Escrow Cash Report.

5159) Able to update tenant receipt when overpaid cash is escrowed.

When Escrow Cash is enabled, the kiosk will modify the cash receipt to indicate how much they have over-paid by and how many days they have to collect it from the Facility Manager

(440) Escrow partial cash payment attempts when partial payments disabled

When Partial Payments are not allowed and a customer doesn't insert enough cash to satisfy the amount due, the transaction will not process through to the PMS. The partial cash payment will go to the Escrow Cash report along with the customer information.

(5153) Ability to notify manager when Overpaid Cash is escrowed.

When a tenant has made a cash over-payment at the kiosk and cash has been added to the escrowed cash report, a manual intervention email notification is sent to the Facility Manager via Email.

PLEASE DO NOT REPLY TO THIS AUTOMATICALLY GENERATED EMAIL

A tenant just attempted an over-payment at the kiosk which requires manual intervention. <TENANT NAME> made a payment in the amount of <PAYMENT AMOUNT>. Your kiosk is set to not allow over-payments. <CURRENT BALANCE> was applied to the tenants account and <OVER-PAID AMOUNT> was added to the escrowed cash report. You will need to manually remove it from the kiosk and return it to the tenant. If you choose to accept this partial payment, you will need to manually process it in your PMS. The payment made was for space <UNIT NUMBER>.

For your convenience, I have included the tenant's contact information below.

Home Phone: < PRIMARY PHONE>

Mobile Phone: < MOBILE PHONE>

Email Address: <TENANT EMAIL>

Regards,

Your INSOMNIAC Assistant Manager

Image 2

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Unit Type Level Functionality

With Operators today having so many options to choose from at their properties, a one-size fits all approach doesn't seem to work well and we completely understand!

We have added the ability to assign different leases to as many different Unit Types you have available along with being able to add a custom description of Unit Types displayed to your customers.

A formatting change has also been made to adjust the way your Unit Types are displayed. You will now see the options for selection in an easier to read list view along with more real-estate for long descriptions. Prior to this change, the Kiosk displayed the Unit Type selection in a tiled format that didn't really provide enough real-estate for the detailed descriptions.

Included User Stories for this Functionality:

- (3093) Unit Type Custom description from CRM that can be used in place of PMS Unit Type
- > (5535) Unit Type Selection List View with Storage Server Description
- > (5451) Lease assignment by unit type

(3093) Unit Type Custom description from CRM that can be used in place of PMS Unit Type

A Custom Description can now be entered to override the description that comes from the Property Management System...*refer to Image 3 below*

(5535) Unit Type Selection List View with Storage Server Description

Unit Type selection will now appear in a list view rather than a tiled view. This will also include the entire Storage Server Description along with attributes if applicable. If a custom description has been entered, it will favor this over the Storage Server Description...*refer to image 3 below.*

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Cu	rrent Unit Selections: Holl Up Door
	Select a size for your unit
	AVAILABLE UNIT SIZES
С	3x5 Roll Up Door Long Name Friendly Description Testing, Non Climate Controlled, Lower Level Storage, Non Heated Storage, Alarmed Storage
С	Roll Up Door 4x4 Testing Long Name Description Non Climate Controlled, Lower Level, Parking Level, Alarmed, Non Heated Storage with Long Name Description for Testing Purposes
С	5.5 Roll Up Door Long Name Description Non Climate Controlled, Parking Description, Not Heated, Friendly Description, Alarmed Storage

Image 3

(5451) Lease assignment by unit type

The ability to assign a lease by the type of unit selected is now available. A good example of this: If a parking space has different lease type that needs to be written over a climate controlled unit, you can assign leases as necessary at the unit type level.



Login Help Screens

There can be many variations that storage operators use for login criteria so we want to make it easier for the tenants to gain access to their account. By providing a little information on the screen prior to logging in as well after a failed attempt, we feel that it will drive more successful logins.

User Stories included in this Functionality

- > (5559) Find Your Account Informational Text
- > (5558) Login Failed Message

(5559) Find Your Account Informational Text

When a customer chooses to login into their account, there is descriptive information about how to enter the login details.

First, let's find your account				
Unit ID *	Last 4 Digits of Primary Phone *			
 Unit ID may contain up to six char- letters or dashes. For example: 000123, A-123, 00A1 Unit ID can be found on your lease If you continue to encounter probl posted by the kiosk or press the L 	acters. Make sure you use any leading zeros, 123. e, rental confirmation email or monthly invoice. lems, please call any of the phone numbers ive Help icon for assistance.			





(5558) Login Failed Message

When an attempted login fails, we will display the original messaging about the login criteria in case the tenant over-looked it the first time.



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Canada Support

Operators in Canada have different address schemas as well as different currency requirements. In order to support those requirements, we have added the ability to change the default country to Canada which allows for address changes for province support and postal code variance. We have also updated the mapping for the bill acceptor to accept all CAD paper currency.

Stories included in this functionality

- > (5577) Support Canada Default Country Setting
- > (5579) Support Canada Bill Acceptor

(5577) Support Canada - Default Country Setting

Support for Canada is now available for ESS Kiosk customers. When default country is set to Canada, this will change the address forms to display provinces instead of states. Postal code will also accept alphanumeric entries.

Tell us m	ore about you	urself
Email Address *		
Country		
Canada		\sim
Address Line 1 *	Address Line 2	
2501 Dunlap		
City *	Province *	
North Bay	Ontario	\sim
Postal Code *		
P1A 0C7		

(5579) Support Canada - Bill Acceptor

Currency accepted at the kiosk will include the \$5, \$10, \$20, \$50, and \$100-dollar CAD.



Get CVV on Card Swipe

If your processor is currently set to only accept transactions that include CVV, you can now enable that for your kiosk. Once a card is swiped, a message will appear on the screen asking for the CVV to be enter prior to submitting the transaction.

User Stories included in the Functionality

> (5370) Get CVV on Swipe

(5370) Get CVV on Swipe

When Get CVC On-Swipe is enabled the kiosk will ask for the 3 or 4 digit CVC number of the credit card used after it is swiped. This is an on-screen interaction and will pass through to the PMS along with the CC details for processing

HOME (FACILITY INFO) (LIVE HELP
Rent a Unit
93%
Enter 3 or 4 digit Security Code
CVC *

Inbound VoIP Calls

The Kiosk will now be able to receive a remote VoIP call from a call center if an Agent recognizes that the customer needs assistance. This feature is exclusive to those operators that have integrated their contact center operations with the Kiosk VoIP features.

Stories Included in this Functionality

> (3845) Automatically answer incoming calls on VoIP